

PUBLICATION OF A PROSPECTUS

TSB BANKING GROUP PLC

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TSB Banking Group PLC
05 June 2025

Publication of Base Prospectus

The following Base Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus dated 5 June 2025 (the "Base Prospectus") relating to the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc (LEI 213800KWCGLFG9WZDX35) and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc (LEI 549300XP222MV7P3CC54).

To view the Base Prospectus, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6477L_1-2025-6-5.pdf

A copy of the Base Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

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