

RNS Announcement of TSB Bank plc

5 March 2024

Publication of Final Terms

The following Final Terms under the £10 billion Global Covered Bond Programme of TSB Bank plc are available for viewing:

€500,000,000 Series 2024-1 3.319 per cent. Fixed Rate Covered Bonds due March 2029

Please read the disclaimer below "Disclaimer - Intended Addressees" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Final Terms, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6969F_1-2024-3-5.pdf

The Final Terms has been submitted to the National Storage Mechanism and will be shortly available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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