

RNS Number : 6342J
TSB Banking Group PLC
24 June 2026

TSB BANKING GROUP PLC
(Legal Entity Identifier: 213800KWCGLFG9WZDX35)
(the "Issuer")

**NOTICE FOR THE REPURCHASE OF THE CAPITAL SECURITIES AND NOTICE TO
CANCEL THE CAPITAL SECURITIES**

24 JUNE 2026

**£250,000,000 8.750 per cent. Fixed Rate Reset Additional Tier 1 Perpetual Non-
Cumulative Contingent Convertible Securities**
(ISIN: XS2951351589; Common Code: 295135158)
(the "Capital Securities")

NOTICE IS HEREBY GIVEN by the Issuer to the holders of the Capital Securities that the Issuer intends to repurchase the outstanding Capital Securities in full on or around 25 June 2026 pursuant to Condition 7(h) (*Purchases*) of the Terms and Conditions of the Capital Securities.

Following such repurchase of the Capital Securities, (i) the Capital Securities will be cancelled pursuant to Condition 7(i) (*Cancellation*) of the Terms and Conditions of the Capital Securities and no further interest payments will be made and (ii) request will be made to the London Stock Exchange plc for the admission to trading of the Capital Securities on the International Securities Market to be cancelled with effect on or around 1 July 2026.

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them in the Terms and Conditions of the Capital Securities.

This Notice is given on 24 June 2026.

For further information, please email:
Katherine.sinclair@tsb.co.uk

Notifying person:
Katherine Sinclair
Head of Wholesale Funding

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