

**NOTICE**  
**AMENDMENT TO TRANSACTION DOCUMENTS**

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**TSB BANK PLC**  
(the **Issuer**)

£5,000,000,000 Global Covered Bond Programme of TSB Bank plc  
unconditionally and irrevocably guaranteed as to payments of interest and principal by  
TSB Covered Bonds LLP (the **Programme**)

**NOTICE IS GIVEN** by the Issuer to the holders of the Covered Bonds that on 8 March 2021 the following Transaction Documents in connection with the transition of the Programme from a LIBOR to SONIA interest basis were amended and restated.

- the Master Definitions and Construction Agreement;
- the Mortgage Sale Agreement;
- the Servicing Agreement;
- the LLP Deed;
- the Asset Monitor Agreement;
- the Cash Management Agreement;
- the Cover Pool Swap Confirmation (Variable Rate Loans);
- the Cover Pool Swap Confirmation (Tracker Rate Loans);
- the Cover Pool Swap Confirmation (Fixed Rate Loans);
- the Covered Bond Swap Confirmation in respect of Series 2019-1 Covered Bonds;
- the Covered Bond Swap Confirmation in respect of Series 2019-1 Covered Bonds (tap issuance); and
- the Covered Bond Swap Confirmation in respect of Series 2017-1 Covered Bonds.

The above listed Transaction Documents can be found at the following link from 10 March 2021:

[www.tsb.co.uk/investors/debt-investors](http://www.tsb.co.uk/investors/debt-investors)

For further information, please contact:

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