

NOTICE
PUBLICATION OF PROSPECTUS

TSB BANK PLC
(the **Issuer**)

£10,000,000,000 Global Covered Bond Programme of TSB Bank plc
unconditionally and irrevocably guaranteed as to payments of interest and principal by
TSB Covered Bonds LLP (the **Programme**)

NOTICE IS GIVEN by the Issuer to the holders of the Covered Bonds that the following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 13 August 2024 (the **Prospectus**) relating to the £10,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4351A_1-2024-8-14.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at [National Storage Mechanism | FCA](#).

For further information, please contact:

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