

**NOTICE**  
**PUBLICATION OF PROSPECTUS**

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**TSB BANK PLC**  
(the **Issuer**)

£5,000,000,000 Global Covered Bond Programme of TSB Bank plc  
unconditionally and irrevocably guaranteed as to payments of interest and principal by  
TSB Covered Bonds LLP (the **Programme**)

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 14 September 2022 (the **Prospectus**) relating to the £5,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/4924Z\\_1-2022-9-14.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4924Z_1-2022-9-14.pdf)

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

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