

RNS Announcement – Company Notes

LEI - TSB Banking Group plc - 213800KWCGLFG9WZDX35

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 1 December 2023 for TSB Banking Group plc £200,000,000 Floating Rate Notes due December 2028 (the “Notes”) issued pursuant to the base prospectus dated 6 April 2023 (the “Prospectus”) in connection with the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc.

The Final Terms for the Notes contain the final terms of the Notes. The Final Terms of the Notes must be read in conjunction with the Prospectus, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the UK Prospectus Regulation).

To view the full documents, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5948V_1-2023-12-4.pdf

A copy of the Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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Disclaimer – Intended Addressees

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For a description of the restrictions on offers and sales of the securities described herein, please refer to the Final Terms and the Prospectus.

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