IN THE HIGH COURT OF JUSTICE **CR-2026-004247**
BUSINESS AND PROPERTY DIVISION
INSOLVENCY AND COMPANIES LIST

IN THE MATTER OF
TSB BANK PLC

-and-

IN THE MATTER OF
SANTANDER UK PLC

-and-

IN THE MATTER OF
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE

NOTICE IS HEREBY GIVEN that TSB Bank PLC ("**TSB**") and Santander UK PLC ("**Santander**") made an application (the "**Application**") on 30 October 2026 to His Majesty's High Court of Justice, Business and Property Division, Insolvency and Companies List in London (the "**Court**") for:

(1) an order under section 111(1) of the Financial Services and Markets Act 2000 (as amended) ("**FSMA**") sanctioning a banking business transfer scheme (the "**Scheme**") for the transfer to Santander of the Business (as defined in the banking business transfer scheme document (the "**Scheme Document**")). The Business consists of all business conducted by TSB (including all business and retail products provided by TSB such as current accounts, saving accounts and mortgages; all TSB agreements with customers, suppliers and other parties; all TSB customer data; and all other assets and infrastructure used in connection with the TSB business, including branches and intellectual property), but excluding the Excluded Assets and the Excluded Liabilities (as defined in the Scheme Document); and

(2) such other orders (including ancillary orders under section 112 of FSMA) as the Court thinks fit.

The Scheme Document, an explanatory statement setting out the terms of the Scheme, and this Notice will be available on TSB's website at www.tsb.co.uk/santander-update.

Copies of these documents will also be given free of charge to any person who requests them using the contact details set out at the end of this Notice. These will be made available to collect from Henry Duncan House, 120 George Street, Edinburgh EH2 4LH, until 15 February 2027.

The Application is due to be heard before the Court at The Rolls Building, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL, United Kingdom on 15 February 2027. If the Court approves the Application, it is currently proposed that the Scheme will take effect on 22 March 2027.

Any person (including any customer or employee of either TSB or Santander) who thinks they would be adversely affected by the carrying out of the Scheme has a right to attend the Court hearing and express their views in person or through a representative. Alternatively, representations can be made to the Court directly by writing to the Court at the address shown above.

It would be helpful if any person who intends to make representations to the Court, either by attending the Court hearing or submitting them in writing, could notify TSB of their objections as soon as possible and preferably by 5 February 2027 using the contact details set out below. Failure to notify TSB in advance does not prevent any person from attending the Court hearing or from making representations to the Court in writing.

Representations can also be made to TSB before the Court hearing, and TSB will then share a summary with the Court, the Prudential Regulation Authority and the Financial Conduct Authority.

Any requests for information, questions, concerns or notification of representations relating to the Scheme should be directed to TSB using the following contact details.

Online by completing the form at tsb.co.uk/santander-update

By telephone: 0345 835 7841 (or +44 203 284 1575 if calling from outside the UK). Lines will be open from 9am to 5pm (UK time), Monday to Friday (excluding bank holidays).

By post: TSB Objections Team, Ingenuity House, Bickenhill Lane, Elmdon Trading Estate, Birmingham B37 7HQ.

Date of Notice: 10 November 2026

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Ref: CR-2026-004247

Solicitors acting for Santander UK PLC and TSB Bank PLC